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One James Center  
Richmond, Virginia 23219  
Telephone: (804) 782-1593  
Telecopy: (804) 783-1355

LOUIS G. RECHER  
Assistant General Counsel

September 27, 1994

Vernon A. Williams, Acting Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECORDED  
13870-13  
SEP 30 1994 4:15 PM  
INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Supplemental Agreement, dated as of September 22, 1994, executed by CSXT (successor to The Chesapeake and Ohio Railway Company), to an Equipment Trust Agreement, dated as of November 15, 1982, between Mercantile-Safe Deposit and Trust Company, as Trustee, and CSXT. The Equipment Trust Agreement was filed with the Interstate Commerce Commission on December 17, 1982, and assigned Recordation No. 13870.

The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company  
2 Hopkins Plaza, G Level  
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$18.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

*Louis G. Recher*

LGR/dlf

Copy - John C. Eccleston

**Interstate Commerce Commission**  
Washington, D.C. 20423

10/94


OFFICE OF THE SECRETARY

Louis G. Recher  
CSX Corporation  
One James Center  
Richmond, VA. 23219

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/30/94 at 4:15PM, and assigned recordation number(s). 13870-B and 14261-A.

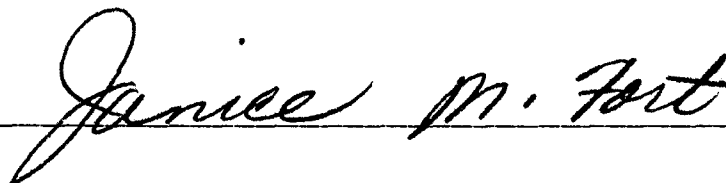
Sincerely yours,

  
Vernon A. Williams  
Acting Secretary

Enclosure(s)

\$ 36.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



13870-B  
SEP 23 1994 4:15 PM

Counterpart No. 1  
Of 4 Counterparts

THIS SUPPLEMENTAL AGREEMENT, dated as of September 22, 1994, by and between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, of Baltimore, Maryland, a corporation duly organized and existing under the laws of the State of Maryland, as Trustee (the "Trustee") under The Chesapeake and Ohio Railway Company Equipment Trust, dated as of November 15, 1982 (the "Equipment Trust Agreement"), and CSX TRANSPORTATION, INC. (successor to The Chesapeake and Ohio Railway Company), a corporation duly organized and existing under the laws of the Commonwealth of Virginia (the "Railroad").

WITNESSETH:

WHEREAS, by the Equipment Trust Agreement, there was leased to the Railroad certain railroad equipment as more fully described in the Equipment Trust Agreement; and

WHEREAS, the Equipment Trust Agreement was, in accordance with the provisions thereof, filed and recorded with the Interstate Commerce Commission on December 17, 1982 and assigned Recordation No. 13870; and

WHEREAS, there is now on deposit with the Trustee the sum of \$126,076.94 and the Railroad has and does hereby request the Trustee to acquire with such funds so on deposit and deliver to it under the Equipment Trust Agreement one 3,000 H.P. EMD Model SD40-2 diesel-electric locomotive bearing the Railroad's road number 8163.

NOW, THEREFORE, the Railroad does hereby agree to sell, assign, transfer and set over unto the Trustee, subject to the terms of the Equipment Trust Agreement, one 3,000 H.P. EMD Model SD40-2 diesel-electric locomotive bearing the Railroad's road number 8163, having a unit Fair Value of \$286,107.00 and an

aggregate Fair Value as of the date hereof of \$286,107.00.

The Equipment Trust Agreement is hereby amended to include said additional equipment as Trust Equipment under the terms of the Equipment Trust Agreement.

The Trustee does hereby agree to lease said equipment to the Railroad under and subject to the terms of the Equipment Trust Agreement.

The Railroad agrees to accept and hold said equipment under and subject to the terms of the Equipment Trust Agreement, and to be bound by and to perform, with respect to said equipment, all of the applicable covenants of said Equipment Trust Agreement.

The Railroad agrees to furnish, or waive the payment of, any additional funds which may be required for the Trustee to acquire the additional equipment described herein from the funds now on deposit.

The Railroad will cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303, and will furnish to the Trustee certificates or other evidence satisfactory to the Trustee of such filing and recording.

This Supplemental Agreement may be simultaneously executed in two or more counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of said Equipment Trust Agreement, and the

STATE OF MARYLAND )  
 )  
CITY OF BALTIMORE )

SS:

On this 23 day of August, 1994, before me personally appeared James A. Adams, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of Mercantile-Safe Deposit and Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Michael A. Hill  
Notary Public

(Notarial Seal)

My Commission expires 9/25/94.

STATE OF FLORIDA )  
 )  
COUNTY OF DUVAL )

SS:

On this 10<sup>th</sup> day of August, 1994, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is an Assistant Treasurer of CSX Transportation, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Howard Michael Lee  
Notary Public

(Notarial Seal)

My Commission expires July 28, 1995.